

DR. AMBEDKAR COLLEGE, DEEKSHABHOOMI, NAGPUR

**REPORT
WEBINAR ON
WEALTH AWARENESS PROGRAM
(SEBI, AMFI, UTI)**

DEPARTMENT OF COMMERCE

SESSION 2023-2024

NAME OF THE PROGRAMME : Webinar on
“Wealth Awareness Program”

NAME OF THE RESOURCE PERSON : **Mr. Siddhant Agrawal**, Senior Lead
Trainer of Bajaj Finserv., Nagpur

DAY & DATE : Wednesday, **31st January, 2024**

TIME : 2pm to 3pm

PROGRAMME OBJECTIVE : To inform the students about the financial
need in life.

LEARNING OUTCOMES : After attending the lecture students will be
able to know about the monetary savings
for education or retirement, using debt
responsibility and running a business. Key
aspect to wealth awareness includes
knowing how to create a budget, manage
debt and track personal spending.

NOTICE:



Coordination
initiative by

Conducting for:



DR. AMBEDKAR COLLEGE
{ NAGPUR }

Webinar topic

WEALTH AWARENESS PROGRAM

It's financial education and
awareness initiative by



INITIATIVE BY

Financial Educational and Awareness Program

✓ Improved financial outcomes

✓ Improved financial decision

✓ Increased financial confidence

Some of the key benefits of financial
awareness programs include:

Participants in a financial awareness
program can learn about important
financial concepts, such as compound
interest, diversification, and risk
management, which can help them
make informed decisions about their
money and also increased financial
literacy.

31th
JANUARY
WEDNESDAY
02:00 PM TO 03:00 PM



REPORT:

The Department of Commerce organized a webinar for the students in association with SEBI, AMF, UTI on the topic of “Webinar on Wealth Awareness Program” on 31st January, 2024 on Wednesday between 2:00 PM to 3:00 PM through online zoom platform.

The lecture on this webinar was given by Mr. Ashwin Adhyaru, Trainer. Dr. Varsha Panbude, Head of the department, delivered welcome address and introduced the resource person. After that Mr. Ashwin Adhyaru delivered the lecture on ‘how to beat the situation called “inflation” even in economically challenging times and also how to save & invest for different kinds of financial need in our life. The session was very interesting , he explained the importance of financial independence especially among students and also about the necessity of saving and investment. He briefly explained how to choose a company to invest.

He interacted with students and made them aware that how to develop skills sets for getting jobs, management of money, investment plans in business, how wealth is important and where to invest money. He also shared one of the important tactics of investment in which he explained how the early investment can bring more return in future. In order to ensure good returns in future, we should invest earlier.

After hearing this session, the students have exhibited enthusiasm in learning and upgrading their awareness. The session was very interactive. The speaker also took his valuable time to clear the doubts of students.

The webinar was concluded with the vote of thanks. The webinar was coordinated and hosted by Prof.Ms. Pooja Kamble. Around 55 students participated in this webinar. The webinar proved to be a great success.

GLIMPSES :

Zoom Meeting Recording... Sign in

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Participants (42)

Find a participant

- Team Advisors (Host, me)
- AA ASHWIN ADHYA... (Co-host)
- AB Abhishek Bagmare
- Apeksha Mondhe
- DG Devdatta Ghare
- DR Dhruv Raole
- V Dr Ambedkar
- DA Dr Ambedkar
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BSE
Investors Protection Fund

Participants (43)

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WHY FINANCIAL PLANNING

A GOAL WITH OUT A PLAN IS JUST A WISH

ASHWIN ADHYARU

Team Advisors

Abhishek Bagm...

Abhishek Bagmare

Dr Ambedkar

Dr Ambedkar

Dr Ambedkar

Dr Ambedkar

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Invite Mute All

28°C Haze 3:06 PM 31-Jan-24

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FEW MORE LEARNING

AN INVESTMENT IN KNOWLEDGE PAYS THE BEST INTEREST

ASHWIN ADHYARU

Team Advisors

Abhishek Bagm...

Abhishek Bagmare

Dr Ambedkar

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HOW MUCH TO INVEST

30:30
40:50
50:100

Investment

AGE
■ 30
■ 40
■ 50

ASHWIN ADHYARU
Team Advisors

50/30/20

50% Needs
20% Savings
30% Wants

SPEND AS MUCH TIME RESEARCHING THE INVESTMENT AS YOU SPEND TIME TO EARN

Abhishek Bagm...
Abhishek Bagmare

Dr Ambedkar
Dr Ambedkar

Dr Ambedkar
Dr Ambedkar

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ASSET ALLOCATION

100 - AGE

ASHWIN ADHYARU
Team Advisors

Abhishek Bagm...
Abhishek Bagmare

Dr Ambedkar
Dr Ambedkar

Dr Ambedkar
Dr Ambedkar

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3 BASKETS OF MONEY MANAGEMENT




TAX PLANNING

- PPF
- ELSS
- Housing Loan
- NPS



PROTECTION PLANNING


- Term Insurance
- Medclaim
- Cancer Protection
- Critical Illness
- Will Drafting



WEALTH CREATION

- Fixed Deposit
- Post Office
- Pension
- Real Estate
- Gold
- Mutual Fund
- Equity

ASHWIN ADHYARU



Team Advisors

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Abhishek Bagmare

Dr Ambedkar

Dr Ambedkar

Dr Ambedkar

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EQUITY

WHAT OWNERSHIP

EQUITY
WHAT IS OWNED

DEBT
WHAT IS OWED

TYPES

STOCKS

→

STOCKS = EQUITIES

REAL ESTATE

→

HOME EQUITY = VALUE - AMOUNT OWED

BUSINESS

→

OWNER'S EQUITY = ASSETS - LIABILITIES

ASHWIN ADHYARU



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Abhishek Bagmare

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- DA Dr Ambedkar

Invite Mute All

Close

Participants (23)



Team Advisors (Host)



ASHWIN ADHYARU (Co-host)



Anupa Pandhre



Apeksha Mondhe



Chhiti Neware



Dev Baisware



Devdatta Ghare



Dr Ambedkar



himanshu marape



Khushal Lanjewar



Kshitij Pakhale



Kshitija Kumre



Nayana Mohod

